

Rachel Romano
PROSECUTING ATTORNEY

COUNTY OF HARRISON

OFFICE OF THE PROSECUTING ATTORNEY

301 WEST MAIN STREET

CLARKSBURG, WEST VIRGINIA 26301

PHONE: (304) 624-8660 FAX: (304) 624-8708



HARRISON COUNTY COURT HOUSE

September 30, 2019





West Virginia Development Office 1900 Kanawha Blvd., East Charleston, WV 25305-0311

Re:

Annual Tax Increment Financing Report, Harrison County, West Virginia for

Harrison County Development District No. 2 "Charles Pointe Project No. 1"

Harrison County Development District No. 3 "White Oaks Project No. 1"

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

Harrison County Development District No. 6 "NCWV Airport Project No. 1"

Dear Members of the Tax Incremental Financing Committee:

Pursuant to West Virginia Code §7-11B-15 the Harrison County Commission makes the following report for the time period covering July 1, 2018 to June 30, 2019.

 The aggregate amount and the amount by source of revenue in the tax increment financing fund: Harrison County Development District No. 2 "Charles Pointe Project No. 1"
 TOTAL - \$869,315.75 of which \$868,992.17 is tax collections and \$323.58 is interest.

Harrison County Development District No. 3 "White Oaks Project No. 1"
TOTAL - \$1,536,661.94 of which \$1,536,169.93 is tax collections and \$492.01 is interest.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" TOTAL - \$11,518.70 of which \$11,511.49 is tax collections and \$7.21 is interest.

Harrison County Development District No. 6 "NCWV Airport Project No."
TOTAL - \$0.00

2. The amount and purpose of expenditures from the tax increment financing fund:

Harrison County Development District No. 2 "Charles Pointe Project No. 1"

TOTAL.

\$869,315.75

PURPOSE: Payment to Trustee on monthly basis.

Harrison County Development District No. 3 "White Oaks Project No. 1"

TOTAL:

\$1,536,661.94

PURPOSE: Payment to Trustee on monthly basis.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

TOTAL:

\$11,518.70

PURPOSE: Payment to Trustee on monthly basis.

Harrison County Development District No. 6 "NCWV Airport Project No."

TOTAL - \$0.00

- 3. The amount of any pledge of revenues, including principal and interest on any outstanding tax increment financing indebtedness: None reported.
- 4. The base-assessed value of the development or redevelopment project, or the development or redevelopment project area or district, as appropriate:

Harrison County Development District	t No. 2 "Charles				
Base Assessed Value (2005):		Pe	rsonal Property	Real	Property
District 15 - Simpson Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	129,715.00	\$	0.00
	Class IV	\$	0.00	\$	0.00
District 16 - Simpson Bridgeport	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$ 1,4	42,100.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$ \$	0.00	\$ 2,6	10,660.00
	TOTAL:	\$	129,715.00	\$ 4,0	52,760.00
Harrison County Development Distric	t No. 3 "White	Daks Pr	oject No. 1"		
Base Assessed Value (2007):			rsonal Property	Real	Property
District 05 - Clay Outside	Class 1	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	120.00
	Class III	\$	0.00	\$	200.00
	Class IV	\$	0.00	\$	0.00
		Per	rsonal Property	Real	Property
District 15 - Simpson Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$ \$ \$	0.00	\$	0.00
		Per	rsonal Property	Real	Property
District 16 - Simpson Bridgeport	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00

Class III	\$	0.00	\$	0.00
Class IV	\$	0.00	\$	186,980.00
TOTAL:	Ś	0.00	Ś	187,300,00

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

Base Assessed Value (2012):

District 05 - Clay Outside		Perso	nal Property	Re	al Property
	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	44,820.00
	Class IV	\$	0.00	\$	0.00
District 15 – Simpson Outside		Personal Property		Real Property	
	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	130,870.00
	Class IV	\$	0.00	\$	0.00
	TOTAL:	\$	0.00	\$	175,690.00

Harrison County Development District No. 6 "NCWV Airport Project No. 1"

Base Assessed Value (2018):

Perso	Personal Property		Real Property	
sl \$	0.00	\$	0.00	
s II \$	0.00	\$	3,540.00	
s III \$	0.00	\$	0.00	
s IV \$25,7	82,661.00	\$12	,497,700.00	
AL: \$25,7	82,661.00	\$12	,501,240.00	
	s I \$ s II \$ s III \$ s IV \$25,7	s I \$ 0.00 s II \$ 0.00 s III \$ 0.00 s IV \$25,782,661.00	s I \$ 0.00 \$ s II \$ 0.00 \$ s III \$ 0.00 \$ s IV \$25,782,661.00 \$12	

5. The assessed value for the current tax year of the development or redevelopment project property, or of the taxable property having a tax situs in the development or redevelopment project area or district, as appropriate:

Harrison County Development District No. 2 "Charles Pointe Project No. 1"

Assessed Value:		Perso	nal Property	Real P	roperty
District 15 - Simpson Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$	0.00	\$	0.00
Assessed Value:		Perso	nal Property	Real P	roperty
District 16 - Simpson Bridgeport	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$27,20	09,820.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$ 7,6	98,417.00	\$41,77	77,210.00
	TOTAL:	\$ 7,6	98,417.00	\$68,98	37,030.00

Harrison County Development Distri	ct No. 3 "White	Oaks Pro	ject No. 1"			
District 05 - Clay Outside		Per	sonal Property	Real Property		
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	1,980.00	
	Class III	\$ \$	19,142.00	\$ 1	,672,640.00	
	Class IV	\$	0.00	\$	0.00	
District 15 – Simpson Outside		Per	sonal Property	Rea	l Property	
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	0.00	
	Class III	\$ \$ \$	0.00	\$	10,560.00	
	Class IV	\$	0.00	\$	0.00	
District 16 – Simpson Bridgeport		Per	sonal Property	Rea	l Property	
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	0.00	
	Class III	\$	0.00	\$	0.00	
	Class IV	\$ 23	3,620,332.00	\$72	179,220.00	
	TOTAL:	\$ 23	3,639,474.00	\$73	,864,400.00	
Harrison County Development District Base Assessed Value:	ct No. 5 "White	Oaks Ind	ustrial Park Proje	ct No. 1	."	
District 05 - Clay Outside		Pers	sonal Property	Rea	Property	
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	0.00	
	Class III	\$	120.00	\$	44,820.00	
	Class IV	\$	0.00	\$	0.00	
District 15 – Simpson Outside		Pers	sonal Property	Real Property		
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	0.00	
	Class III	\$ 1,	,557,939.00	\$ 3,	023,530.00	
	Class IV	\$	0.00	\$	0.00	
	TOTAL:	\$ 1,	558,059.00	\$ 3,	068,350.00	
Harrison County Development Distric	t No. 6 "NCWV	Airport I	Project No. 1"			
District 16 - Simpson Bridgeport		Pers	sonal Property	Rea	Property	
	Class I	\$	0.00	\$	0.00	
	Class II	\$	0.00	\$	3,540.00	
	Class III	\$	0.00	\$	0.00	
	Class IV	\$29	,556,607.00	\$12	811,980.00	
	TOTAL:	\$29	,556,607.00	\$12,	815,520.00	

6. The assessed value added to base-assessed value of the development or redevelopment project, or the taxable property having a tax situs in the development or redevelopment area or district, as appropriate:

Harrison County Development District No. 2 "Charles Pointe Project No. 1"

Assessed Value:		Personal Property		Real Property	
District 15 – Simpson Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	129,715.00	\$	0.00
	Class IV	\$	0.00	\$	0.00
		Per	sonal Property	Real I	Property
District 16 - Simpson Bridgeport	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$28,6	51,920.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$ 7	,698,417.00	\$44,3	87,870.00
	TOTAL:	\$ 7	,828,132.00	\$73,0	39,790.00

Harrison County Development District No. 3 "White Oaks Project No. 1"

Assessed Value:		Per	sonal Property	Re	al Property
District 05 - Clay Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	2,100.00
	Class III	\$	19,142.00	\$:	1,672,840.00
	Class IV	\$	0.00	\$	0.00
		Per	sonal Property	Re	al Property
District 15 - Simpson Outside	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	10,560.00
	Class IV	\$	0.00	\$	0.00
		Per	sonal Property	Re	al Property
District 16 - Simpson Bridgeport	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	0.00	\$	0.00
	Class IV	\$23	3,620,332.00	\$7	2,366,200.00
	TOTAL:		3,639,474.00	\$7	4,051,700.00

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

Base Assessed Value:

District 05 - Clay Outside		Pers	onal Property	Re	al Property
	Class I	\$	0.00	\$	0.00
	Class II	\$	0.00	\$	0.00
	Class III	\$	120.00	\$	89,640.00

Class IV	\$	0.00	\$	0.00
	Personal Property		Real Property	
Class I	\$	0.00	\$	0.00
Class II	\$	0.00	\$	0.00
Class III	\$ 1,5	57,939.00	\$ 3	,154,400.00
Class IV	\$	0.00	\$	0.00
TOTAL:	\$ 1,558,059.00		\$ 3,244,040.00	
No. 6 "NCWV	Airport Pro	ject No. 1"		
	Persor	nal Property	Real Property	
Class I	\$	0.00	\$	0.00
Class II	\$	0.00	\$	7,080.00
Class III	\$	0.00	\$	0.00
Class IV	\$55,339,268.00		\$25,309,680.00	
TOTAL:				,316,760.00
	Class I Class III Class IV TOTAL: No. 6 "NCWV Class I Class II Class III Class IV	Person	Personal Property	Personal Property Rea

- 7. Payments made in lieu of taxes received and expended: None reported.
- 8. Reports on contracts made incidental to the implementation and furtherance of a development or redevelopment plan or project:

Harrison County Development District No. 2 "Charles Pointe Project No. 1" See Attached EXHIBIT "A", response from Genesis Partners.

Harrison County Development District No. 3 "White Oaks Project No. 1"
See Attached EXHIBIT "B", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" See Attached EXHIBIT "C", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Response from Benedum Airport Authority not yet received; will supplement when it arrives.

- 9. A copy of any development or redevelopment plan, which shall include the required findings and cost-benefit analysis: All plans have already been submitted to the West Virginia Development Office and should be of record for review and comment.
- 10. The cost of any property acquired, disposed of rehabilitated, reconstructed, repaired or remodeled:

 Harrison County Development District No. 2 "Charles Pointe Project No. 1"

 See Attached EXHIBIT "A", response from Genesis Partners.

Harrison County Development District No. 3 "White Oaks Project No. 1"
See Attached EXHIBIT "B", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

See Attached EXHIBIT "C", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Response from Benedum Airport Authority not yet received; will supplement when it arrives.

- 11. The number of parcels of land acquired by or through initiation of eminent domain proceedings: None
- 12. The number and types of jobs projected by the project developer to be created, if any, and the estimated annualized wages and benefits paid or to be paid to persons filling those jobs:

 Harrison County Development District No. 2 "Charles Pointe Project No. 1"

 See Attached EXHIBIT "A", response from Genesis Partners.

Harrison County Development District No. 3 "White Oaks Project No. 1"
See Attached EXHIBIT "B", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"
See Attached EXHIBIT "C", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Response from Benedum Airport Authority not yet received; will supplement when it arrives.

13. The number, type and duration of jobs created, if any, and the annualized wage and benefits paid: Harrison County Development District No. 2 "Charles Pointe Project No. 1"

See Attached EXHIBIT "A", response from Genesis Partners.

Harrison County Development District No. 3 "White Oaks Project No. 1"
See Attached EXHIBIT "B", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"
See Attached EXHIBIT "C", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Response from Benedum Airport Authority not yet received; will supplement when it arrives.

- 14. The amount of disbursement from the tax incremental financing fund during the most recently completed fiscal year, in the aggregate and in such detail as the executive director of the development office may require: The Harrison County Commission is unaware of any other disbursements.
- 15. An annual statement showing payment made in lieu of taxes received and expended during the fiscal year: See response to Paragraph #7 above.
- 16. The status of the development or redevelopment plan and projections therein:

 Harrison County Development District No. 2 "Charles Pointe Project No. 1"

 See Attached EXHIBIT "A", response from Genesis Partners.

Harrison County Development District No. 3 "White Oaks Project No. 1"

See Attached EXHIBIT "B", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" See Attached EXHIBIT "C", response from High Tech Corridor Development, LLC.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Response from Benedum Airport Authority not yet received; will supplement when it arrives.

17. The amount of outstanding tax increment financing obligations:

Harrison County Development District No. 2 "Charles Pointe Project No. 1"

This Harrison County Commission, through the Sheriff & Treasurer of Harrison County is unaware of any outstanding tax increment financing obligations.

Harrison County Development District No. 3 "White Oaks Project No. 1"

This Harrison County Commission, through the Sheriff & Treasurer of Harrison County is unaware of any outstanding tax increment financing obligations.

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1"

This Harrison County Commission, through the Sheriff & Treasurer of Harrison County is unaware of any outstanding tax increment financing obligations.

Harrison County Development District No. 6 "NCWV Airport Project No. 1"

Response from Benedum Airport Authority not yet received; will supplement when it arrives.

18. Any additional information the county commission or municipality preparing the report deems necessary or that the executive director of the development office may by procedural rule require:

None.

Respectfully Submitted, Harrison County Commission

Rachel Romano

301 W. Main St. Third Floor

Clarksburg, WV 26301

304-624-8660

cc: Harrison County Commission



September 16, 2019

Ms. Rachel Romano, Prosecuting Attorney Counsel for the Harrison County Commission 301 West Main Street Clarksburg, WV 26301

Re: The County Commission of Harrison County

Development District No. 2 - Charles Pointe

Charles Pointe Project No.1

Dear Ms. Romano:

We are in receipt of your letter dated August 14, 2019 (copy enclosed) requesting information from our office for inclusion in a yearly T.I.F. report to be prepared by the County Commission pursuant to West Virginia Code §7-11B-15. In response to your request, we offer the following information relating to The County Commission of Harrison County Development District No. 2 - Charles Pointe Charles Pointe Project No.1 for the current reporting year:

- Report on contracts made incidental to the implementation and furtherance of a development or redevelopment plan(s) or project(s):
 - In strict accordance with the "Memorandum of Understanding" dated September 1, 2005, Chapter 5G- Article 1, Chapter 5- Article 22 and Chapter 5- Article 22A of the West Virginia Code, as applicable; as well as Chapter 21-Article 5A (West Virginia State Prevailing Wage), Chapter 21-Article 1C (West Virginia Jobs Act), and Chapter 7-Article 11B (West Virginia Tax Increment Financing Act) of the West Virginia Code, Genesis Partners, Limited Partnership executed a contract with Gold Diggers, Inc. on March 13, 2008, in the amount of \$6,521,825.00, for the "Charles Pointe South Phase I Infrastructure Project". On October 9, 2008, Contract Change Order No. 7 was executed for the additional work required for completion of the Project as described in the Series 2008B Tax Increment Revenue and Refunding Bonds documentation.



- 2. A Copy of any development or redevelopment plan, which shall include the required findings and cost-benefit analysis:
 - The Charles Pointe plan is consistent with that as represented by the approved Tax Increment Financing Application dated September 2, 2005.
- 3. The cost of any property acquired, disposed of, rehabilitated, reconstructed, repaired, or remodeled:
 - No property acquisition, disposition, rehabilitation, reconstruction, repair, or remodeling has occurred during the current reporting year.
- 4. The number and types of jobs projected by the project developer to be created and the estimated annualized wage and benefits paid:
 - Section II B (2) of the above referenced tax increment financing application includes estimated employment impacts resulting from the development of Charles Pointe. A copy of Section II B (2) is enclosed and marked as Exhibit A.
- 5. The number, type and duration of the jobs created and the annualized wage and benefits:
 - Charles Pointe currently supports an estimated 771 direct jobs and an estimated 1475 plus indirect jobs.
- 6. The status of the development or redevelopment plan and projects therein:
 - Charles Pointe is a 1,700-acre master planned, mixed use, pedestrian friendly development combining residential, retail, office, and hospitality uses with amenities such as parks, schools, trails, community facilities, and recreational facilities. The Charles Pointe goal is to create an exemplary development that provides a sustainable environment to live and work thus attracting talent and businesses while creating jobs.
 - Charles Pointe, a \$1.4 billion Master Planned Community, encompasses over 1700 acres strategically located in the heart of north-central West Virginia's growth area adjacent to and

P.O. Box 1000 • Bridgeport, West Virginia 26330

Phone: (304) 842-0880 • Fax: (304) 842-0624 • www.genesis-partners.com



immediately accessible from interstate I-79 (six lanes), WV Route 279 (four lanes), WV State Route 131 (two lanes) and the North Central West Virginia Regional Airport (7000' runway). Key access points throughout the development allow for great community and business access to healthcare and emergency services including the new United Hospital Center and the new Bridgeport Emergency Services Facility.

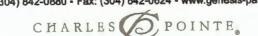
- Several major West Virginia employers are located at Charles Pointe including Petroleum Development Corporation, Arnett Carbis Toothman, Civil & Environmental Consultants, Inc., Harrison Rural Electrification, Noblis, the Bridgeport Conference Center, Fairmont Federal Credit Union, and several other retailers, doctor's offices, daycare facilities, and small businesses. Key employers located within a one-mile radius of Charles Pointe include Bombardier, Pratt & Whitney, Aurora Flight Services, the FBI, United Hospital Center, Dominion Energy, Antero Resources, Steptoe & Johnson law offices and various related businesses.
- The master plan area is located entirely within the City of Bridgeport, Harrison County, West Virginia and all appropriate zoning has been established and approved via Planned Unit Developments (PUD's). Currently the maximum allowable densities are approximately 2,350 residential units and 3.1 million square feet of commercial/office/retail use. Approximately 30% of the total area (over 400 acres) is dedicated for green space including park areas, trails and recreation.
- State of the art utility provisions are presently available to support the master plan, all underground. Infrastructure extension plans, including broadband voice, video, and data to the premise, within the development have been prepared and continue in various stages of construction. All environmental clearances have been obtained, including the Army Corp of Engineers permit, for the entire master plan area and complete build out approval from the West Virginia DOH.
- Meticulous efforts in design and engineering of infrastructure encourage safe and efficient pedestrian movement through-out the community. Charles Pointe has planned over 20 miles of trails and sidewalks to promote a healthy community with initial phases





of construction either complete or underway. To date, over 7 miles of trails and sidewalks have been constructed.

- Building construction commenced in late 2004 on 156 acres north of Route 279 and is progressing quite well with multiple buildings and housing units complete or in various stages of construction. Non-residential construction completed to date totals over 300,000 square feet. Names, addresses, phone numbers, and primary line of business information for owners and lessees are included in the enclosed Exhibit B. Over 300 residential units have been constructed to date and lots have been fully developed to allow for the construction of an additional nearly 30 residential units. Homes have been sold in four neighborhoods and building lots have been fully developed in two additional neighborhoods including expansion of existing multifamily neighborhoods. Phase I construction is complete on the 40-acre "Bridgeport Recreation Complex at Charles Pointe". This key amenity to the community and region opened in spring of 2012. Three additional parcels have been conveyed for additional planned community amenities including a 17,500 SF civic multi-use facility, a new 25,000 SF conferencing facility, and a 100,000 SF indoor recreation facility. Construction is complete on the civic multi-use facility and the indoor recreation facility is under construction.
- Charles Pointe is a true public / private partnership supported by multiple private and public funding sources. To date, Charles Pointe has attracted over \$528 million in public improvements funding of which over \$61 million has been expended. Private investments to date total over \$235 million of which over \$85 million is building construction.
- Our related companies have been successfully working together in West Virginia since 1942. For our founder C.E. "Jim" Compton, it was not merely about the financial contribution, it was most definitely about improving the quality of life for his fellow man. With this strong heritage we truly understand the value of relationships and getting things done. We are dedicated to excellence through quality – creating value for our customers, employees, business partners and share holders. Our planning efforts with West Virginia University, Carnegie Mellon University, government officials (local, state and federal), Engineers' Kimley-





Horn and Land Planners' Haden/Stanziale is unquestionably about improving quality of life and certainly focused on attracting talent to West Virginia.

We hope the information provided is helpful to the County Commission in preparing its required yearly T.I.F. report. As always, we appreciate the support and efforts of the County Commission regarding Charles Pointe.

Sincerely,

James A. Corton

Genesis Partners, Limited Partnership

Enclosures



COUNTY OF HARRISON

OFFICE OF THE PROSECUTING ATTORNEY

301 WEST MAIN STREET CLARKSBURG, WEST VIRGINIA 26301 PHONE: (304) 624-8660

FAX: (304) 524-8708



HARRISCH COUNTY COURT HOUSE

August 14, 2019

Genesis Partners Limited Partnership Attn: James A. Corton, President P. O. Box 1000 Bridgeport, WV 26330

Re: Annual TIF reporting for the Harrison County Development District No. 2

"Charles Pointe Project No. 1."

Dear Mr. Corton:

The Harrison County Commission has asked me to prepare the yearly TIF report pursuant to W.V. Code §7-11B-15. To complete this report the following information is needed from the Developer (Genesis Partners Limited Partnership).

If any questions or amounts are unknown, not in control of your office or not applicable please indicate.

- 1. Report on contracts made incidental to the implementation and furtherance of the development or redevelopment plan(s) or project(s).
- 2. A Copy of any development or redevelopment plan, which shall include the required findings and cost-benefit analysis.
- The cost of any property acquired, disposed of, rehabilitated, reconstructed, repaired or remodeled.
- 4. The number and types of jobs projected by the project developer to be created and the estimated annualized wage & benefits paid.
- The number, type and duration of the jobs created and the annualized wage & benefits.
- The status of the development or redevelopment plan and projects therein.

Please provide this information on or before August 28, 2019. Please return any information to the attention of Rachel Romano, Prosecuting Attorney, 301 West Main Street, Third Floor, Clarksburg, West Virginia 26301.

Sincerely,

Rachel Romano

Prosecuting Attorney

And Counsel for the Harrison County Commission

Cachel Romano

RR/kjnn

Cc: Genesis Partners Limited Partnership

Attn: Rob Stuart, Director of Development

P.O. Box 1000

Bridgeport, WV 26330

B(2):

Number of jobs to be created by this project in the Development District. Estimated jobs are as follows:

ESTIMATES

Employment Impacts

Estimated employment impacts resulting from the development of Charles Pointe are addressed in a study titled "Charles Pointe — City of Bridgeport, West Virginia — Economic Impact Analysis", dated February 7, 2005, prepared by MuniCap, Inc., for the City of Bridgeport and Genesis Partners, a copy of which is provided in Attachment 7 and is on file with the County. The method of estimating employment impacts is explained in the schedules that accompany the study. Temporary jobs assume a one-year duration. Direct impacts are jobs at the development; indirect impacts are jobs created within the County but not at the development. A summary of estimated employment impacts from the study follows.

Estimated Employment Impacts

3

Temporary Jobs (construction related):		
	Jobs	Wages
Direct impacts	9,000	\$294,686,768
Indirect impacts (within Harrison County)	7.935	\$221,152,209
Total Impacts	16,935	\$515,838,977
Permanent Jobs:		
Retail related:		
Direct impacts	1,496	\$ 23,536,454
Indirect impacts (within Harrison County)	562	\$ 16,880,705
Office related:		
Direct impacts	3,684	\$254,442,696
Indirect impacts	4,514	\$136,010,170
Hotel related:		
Direct impacts	591	\$ 9,006,008
Indirect impacts	226	\$ 7,066,647
Golf Course related:		
Direct impacts	65	\$ 946,118
Indirect impacts	94	\$ 868,177
Total direct impacts	5,836	\$287,931,276
Total indirect impacts	5.396	\$160.825,699
Total impacts	11.232	\$448,756,975

EXHIBIT B

Owner / Leasee Schedule

Business	Primary Business	Purchase Date/ Lease Date	Address	Phone Number	Estimated Employees
Bridgeport Conference Center	Hospitality	6/21/2004	300 Conference Center Way	304.808.3000	50
Wingate	Hospitality	8/23/2004 Contribution	350 Conference Center Way	304.808.1000	23
Petroleum Development	Natural Resources	4/1/2005	120 Genesis Boulevard	304.842.3597	109
Microtel Inn and Suites	Hospitality	9/22/2005 Contribution	201 Conference Center Way	304.808.2000	25
Fairmont Federal Credit Union	Financial Institution	10/28/2005	680 Genesis Boulevard	304.363.5320	13
Dr Bonasso- WomanCare / Labcorp	Physician	12/14/2005	700 Genesis Boulevard	304.808.7000	8
Harrison Co. Emergency Services	Emergency Sevices		735 Genesis Boulevard		35
Exxon On The Run/ Dunkin Donuts	Gas / Convenience Retail	2/2/2006	50 Genesis Boulevard	304.808.6001	12
Cubby's Childcare	Child Care	5/11/2006	801 Genesis Boulevard	304.842.3508	70
Buffalo Wild Wings	Restaurant	3/8/2007	45 Betten Court	304.808.6453	65
Julia Compton	Investor	8/20/2007	Betten Court		N/A
VC Two LLC	Investor	10/23/2007 Contribution	600 Marketplace Avenue	304.842.5461	N/A
Civil & Environmental Consultants	Engineering/Environmental	8/1/2015	600 Marketplace Avenue Suite 201		105
Toothman & Rice LLC	Accounting Services	11/4/2008 Lease	600 Marketplace Avenue Suite 100	304.624.5471	20
Harrison Rural Electrification Assoc.	Electric Utility	10/8/2008 Lease	600 Marketplace Avenue Suite 104	304.624.6365	7
City of Bridgeport	Recreation Complex	12/16/2008	Forrester Boulevard	304.842.8233	3
Genesis Partners	Development Company	8/21/2009 Lease	600 Market Place Avenue Suite 102	304.808.8000	8
Metro Rentals	Apartment Rentals	9/25/2009	Parkview Drive		2
Dale & Melissa Hays	Dress and Fashion Retail	1/5/2010	121 Daniel Drive		2
Bruceton Farm Service	Gas / Convenience / Restaurant	11/18/2010	55 Genesis Boulevard		25
GAI	Engineering	1/1/2014 Lease	600 Market Place Avenue Suite 301		8
Noblis	IT Applications / Service	5/1/2012 Lease	600 Market Place Avenue Suite 310		12
Metro Rentals	Retail Center	10/17/2011	Conference Center Way		N/A
Bankers Life	Insurance	2016 Lease	600 Marketplace Avenue Sulte 108		20
Cardinal Pedriatrics	Physician	12/1/2012	Conference Center Way		5
Bridgeport Family Pharmacy	Pharmacy	5/1/2014	Conference Center Way		4
Sherri's Closet & Cleaners	Dry Cleaner	5/1/2014	Conference Center Way		4
Firehouse Subs	Restaurant	11/1/2013	Conference Center Way		15
Mia Margherita	Restaurant	12/1/2013	Conference Center Way		58
Meagher's Irish Pub	Restaurant	5/1/2014	Conference Center Way		29
Smart Storage	Self Storage	4/1/2018	Daniel Drive		4
Mountain State Brewery	Restaurant	9/1/2018	Genesis Boulevard		30

HIGH TECH CORRIDOR DEVELOPMENT, LLC

P. O. Box 940 Bridgeport, WV 26330 Phone: (304) 624-4108

September 11, 2019

Ms. Rachel Romano
Counsel for the Harrison County Commission
301 West Main Street
Clarksburg, West Virginia 26301

RE: Annual TIF Reporting - Harrison County Development

District No. 3 "White Oaks Project No. 1"

Dear Ms. Romano:

I am pleased to report the following information which you requested regarding the above referenced TIF project. The report includes information known to us regarding contracts for both the TIF and non-TIF projects. For some of the non-TIF projects we do not have the number of employees or specific wage and benefits information. Responding in the order of you request the information is as follows:

- 1. There were no new contracts entered into since the date of last report.
- 2. There have been no changes in the development or to the redevelopment plan from that which have been previously submitted and there have been no required binding or cost benefit analysis. The roadway and utilities from the Dominion Building to the Saltwell interchange are completed. Additionally, a new right in off of Jerry Dove Drive was completed in 2017. The bonds were made available for the road extension project on September 3, 2015 and to date \$7,282,380 in project fund TIF bonds have been issued leaving \$263,679 available for additional TIF eligible expenditures.

Ms. Rachel Romano Page 2 September 11, 2019

- 3. There has been no TIF qualified property acquired or disposed of during the reporting period.
- 4. The number of new jobs created by TIF qualified projects is unknown.
- 5. There have been approximately 2,750 full and part time jobs created in the TIF district. The wage amounts are unknown.
- 6. There has been no change in the development or redevelopment plan.

If I can provide any further information or if there are specific questions, do not hesitate to contact me.

Very truly yours,

Ronald W. Stanley

Manager

HIGH TECH CORRIDOR DEVELOPMENT, LLC

600 White Oaks Boulevard P. O. Box 940 Bridgeport, 26330 Phone: (304) 624-4108

September 11, 2019

Ms. Rachel Romano Counsel for the Harrison County Commission 301 West Main Street Clarksburg, West Virginia 26301

RE: Annual TIF Reporting — Harrison County Development District No. 3 "White Oaks Industrial Park"

Dear Ms. Romano:

I am pleased to report the following information which you requested regarding the above referenced TIF project. The report includes information known to us regarding contracts for both the TIF and non-TIF projects. For some of the nonTIF projects we do not have the number of employees or specific wage and benefits information. This report covers the period from our last report. Responding in the order of you request the information is as follows:

- 1. A contract was entered into with Bear Contracting for site development in the amount of \$1,100,000. It is anticipated that the project will be complete by September 30, 2019.
- 2. There have been no changes in the development or to the redevelopment plan.
- There has been no TIF qualified property acquired or disposed of during the reporting.
- 4. The number of new jobs created by TIF qualified projects is unknown.

5. The number of new jobs created in the TIF district are unknown.

Ms. Rachel Romano Page 2 September 11, 2019

6. There has been no change in the development or redevelopment plan.

If can provide any further information or if there are specific questions, do not hesitate to contact me.

Very truly yours,

Ronald W. Stanley

Manager

HARRISON COUNTY SHERIFF AND TREASURER

ROBERT G. MATHENY TAX DIVISION

301 WEST MAIN STREET CLARKSBURG, WEST VIRGINIA 26301 PHONE (304) 624-8685 FAX (304) 624-8730 www.harrisoncountywv.com



September 16, 2019

Rachel Romano
Prosecuting Attorney
301 W. Main St.
Clarksburg, WV 26301

RE: Annual TIF Reporting for Fiscal Year Ended June 30, 2019

Dear, Ms. Romano:

Per your request dated August 14, 2019 regarding the yearly TIF Report, I offer the following as my response. All responses are for the time period of July 1, 2018 to June 30, 2019.

- 1. Aggregate amount and amount by source of revenue:
 - a. Charles Pointe Total \$869,315.75 of which \$868,992.17 is tax collections and \$323.58 is interest.
 - White Oaks Total \$1,536,661.94 of which \$1,536,169.93 is tax collections and \$492.01 is interest.
 - White Oaks Industrial Total \$11,518.70 of which \$11,511.49 is tax collections and \$7.21 is interest.
 - d. NCWV Airport Total \$0.00
- 2. Amount and purpose of expenditures:
 - a. Charles Pointe \$869,315.75 paid to Trustee, distributed on a monthly basis
 - b. White Oaks \$1,536,661.94 paid to Trustee, distributed on a monthly basis
 - c. White Oaks Industrial \$11,518.70 paid to Trustee, distributed on a monthly basis
 - d. NCWV Airport \$0.00
- This office is unaware of any pledge of revenues on any outstanding tax increment financing indebtedness for any of the TIF Districts.
- There have been no payments in lieu of taxes received or expended by this office in any of the TIF Districts.
- Because there have been no payments in lieu of taxes as noted in the response to Question #4 there is no annual statement.

- 6. This office is unaware of the amount of outstanding tax increment financing obligations for any of the TIF Districts.
- Other than the disbursements of the taxes and interest collected by this office and sent to the Trustee as noted in response to Question #2, this office is unaware of any other disbursements.

I have enclosed a copy of the Annual Sheriff's Settlement including on the Charles Pointe, White Oaks, and White Oaks Industrial TIF Districts for the fiscal year ended June 30, 2019. This office is unaware of the tax incremental financing principal outstanding as of the close of last fiscal year.

Should you need any further information, please feel free to contact me. Thank you

Sincerely,

Joni Childers

grie Olders

Deputy Chief Tax Deputy

SHERIFF'S SETTLEMENT FOR THE PERIOD 07/18 THRU 06/19

				TIF 2
				CHARLES POINT
				FUND-274
	Unpaid 7	axes		1,089,716.11-
2	Adjustme	nts to Unpaid	Taxes	.00
3	Current	Year Taxes		980,430.07
4	Addition	al Levies		.00
5	TOTAL TA	XES RECEIVABL	æ	109,286.04-
6	Add:	Interest and	Fees Collected on Taxes	1,720.80
7	,	Computer Dif	ferences + or (-)	8.94-
8	Deduct:	Taxes Exoner	rated without refund	20,935.14
9		Discounts		20,513.66
10		Land Sales D	Deductions	.00
11		Ending Taxes	Receivables	1,038,733.61-
12	NET TAXE	S COLLECTIONS		889,710.63
13	Deduct:	Exonerations	with refund	20,413.04
14		Sheriff's Co	mmission	305.42
15		Assessor's V	aluation	.00
16		Legal fees &	costs	.00
17	Add:	Manual Distr	ributions & Public Utilities	.00
18	TOTAL TA	XES COLLECTED		868,992.17
19	Other Ta	xes		.00
20	Licenses	and Permits		.00
27	Intergov	ernmental:	Federal	.00
	:		State	.00
23			Local	.00
24	Charges	for Services:	Sheriff	.00
25			County Clerk	.00
26			Circuit Clerk	.00
27			Magistrate	.00
28			Assessor	.00
29			Other	.00
30	Fines an	d Forfeits		.00
31	Interest	on investmen	ts	323.58
32	Miscella	neous		.00
33	TOTAL RE	VENUES & RECE	IPTS	869,315.75
34	Disburse	ments:	Orders Issued	869,315.75
35			Bank Charges	.00
36			Other Disbursements	.00
37	TOTAL DI	SBURSEMENTS		869,315.75
38	Excess of	E Revenues ov	er Expenditures	.00
39	Transfer	9		.00
40	Beginning	g Balances		.00
41	Audit Ad	justments		.00
42	ENDING B	ALANCES 06/30	/2019	.00

SHERIFF'S SETTLEMENT FOR THE PERIOD 07/18 THRU 06/19

				TIF 3
				WHITE OAKS
				FUND-275
1	Unpaid T	axes		19,583.68
2	Adjustme	nts to Unpaid	Taxes	.00
3	Current	Year Taxes		1,569,578.19
4	Addition	al Levies		11,281.02
5	TOTAL TA	XES RECEIVABL	æ	1,600,442.89
6	Add:	Interest and	Fees Collected on Taxes	2,653.27
7		Computer Dif	ferences + or (-)	.08-
8	Deduct:	Taxes Exoner	ated without refund	790.49
9		Discounts		36,895.60
10		Land Sales D	eductions	.00
11		Ending Taxes	Receivables	28,812.27
12	NET TAXE	S COLLECTIONS		1,536,597.72
13	Deduct:	Exonerations	with refund	.00
14		Sheriff's Co	mmission	427.79
15		Assessor's V	aluation	.00
16		Legal fees &	costs	.00
17	Add:	Manual Distr	ibutions & Public Utilities	.00
18	TOTAL TA	KES COLLECTED		1,536,169.93
19	Other Tax	kes		.00
20	Licenses	and Permits		.00
21	Intergove	ernmental:	Federal	.00
			State	.00
23			Local	.00
24	Charges 1	for Services:	Sheriff	.00
25			County Clerk	.00
26			Circuit Clerk	.00
27			Magistrate	.00
28			Assessor	.00
29			Other	.00
30	Fines and	l Forfeits		.00
31	Interest	on investmen	ts	492.01
32	Miscellar	neous		.00
33	TOTAL REV	VENUES & RECE	IPTS	1,536,661.94
34	Disbursen	ents:	Orders Issued	1,536,661.94
35			Bank Charges	.00
36			Other Disbursements	.00
37	TOTAL DIS	BURSEMENTS		1,536,661.94
38	Excess of	Revenues over	er Expenditures	.00
_	Transfers			.00
40	Beginning	Balances		.00
41	Audit Adj	ustments		.00
42	ENDING BA	LANCES 06/30	/2019	.00

SHERIFF'S SETTLEMENT FOR THE PERIOD 07/18 THRU 06/19

				TIF #5
				INDUSTRIAL
				FUND-277
1	Unpaid T	axes		.00
2	Adjustme	ents to Unpai	d Taxes	.00
.3	Current	Year Taxes		11,507.26
4	Addition	al Levies		.00
5	TOTAL TA	XES RECEIVAB	LE	11,507.26
6	Add:	Interest an	d Fees Collected on Taxes	38.07
7		Computer Di	fferences + or (-)	.02-
8	Deduct:	Taxes Exone	rated without refund	.00
9		Discounts		33.82
10		Land Sales	Deductions	.00
11		Ending Taxe	s Receivables	.00
12	NET TAXE	S COLLECTION	S	11,511.49
13	Deduct:	Exoneration	s with refund	.00
14		Sheriff's C	ommission	.00
15		Assessor's	Valuation	.00
16		Legal fees	£ costs	.00
17	Add:	Manual Dist	ributions & Public Utilities	.00
18	TOTAL TA	XES COLLECTE	D	11,511.49
19	Other Ta	xes		.00
20	Licenses	and Permits		.00
21	Intergov	ernmental:	Federal	.00
			State	.00
23			Local	.00
24	Charges	for Services	: Sheriff	.00
25			County Clerk	.00
26			Circuit Clerk	.00
27			Magistrate	.00
28			Assessor	.00
29			Other	.00
30	Fines and	d Forfeits		.00
31	Interest	on investmen	ats	7.21
32	Miscella	neous		.00
33	TOTAL RE	VENUES & RECI	RIPTS	11,518.70
34	Disburser	ments:	Orders Issued	11,518.70
35			Bank Charges	.00
36			Other Disbursements	.00
37	TOTAL DI	BURSEMENTS		11,518.70
38	Excess of	Revenues or	ver Expenditures	.00
39	Transfer	3		.00
40	Beginning	Balances		.00
41	Audit Ad	justments		.00
42	ENDING B	ALANCES 06/30	0/2019	.00



Harrison County Assessor Joseph R. "Rocky" Romano 301 West Main Street Clarksburg, 201 26301 Phone (304) 624-8510 Faz (304) 626-1066



September 6, 2019

The Honorable Rachael Romano Prosecuting Attorney 301 West Main Street Clarksburg, WV 26301

Dear Ms. Romano:

Following is the information you requested regarding the values for the yearly revised TIF report as it relates to the described redevelopment project areas or districts:

- 1. The base-assessed value of the development or redevelopment project, or the development or redevelopment project area or district, as appropriate for:
 - a. Harrison County Development District No. 2 "Charles Pointe Project No. 1" Base-Assessed Value (Base Year 2005)

District 15 - Simpson Outside

	District 13 - Dimpsor	Cuisiac
	Personal Property	Real Property
Class I	0	0
Class II	0	0
Class III	129,715	0
Class IV	0	0
	District 16 - Simpson l	Bridgeport
	Personal Property	Real Property
Class I	0	0
Class II	0	1,442,100
Class III	0	0
Class IV	0	2,610,660
TOTAL	129,715	4,052,760

 b. Harrison County Development District No. 3 "White Oaks Project No. 1" Base-Assessed Value (Base Year 2007)

District 05 - Clay Outside

	Personal Property	Real Property
Class I	. 0	0
Class II	0	120
Class III	0	200
Class IV	0	0

District 15 - Simpson Outside

	Personal Property	Real Property
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	0

Person	nal Property	Real Property
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	0	186,980
TOTAL	0	187,300

 c. Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" Base-Assessed Value (Base Year 2012)

District 05 - Clay Outside

	Personal Property		Real Property	
Class I		0	0	
Class II		0	0	
Class III		0	44,820	
Class IV		0	0	

District 15 - Simpson Outside

y
0
0
,870
0
,690

a. Harrison County Development District No. 6 "NCWV AIRPORT Project No. 1" Base-Assessed Value (Base Year 2018)

District 16 - Simpson Bridgeport

	Personal Property	Real Property
Class I	0	0
Class II	0	3540
Class III	0	0
Class IV	25782661	12,497,700
TOTAL	25782661	12,501,240

- 3. The assessed value for the current tax year (2019) of the development or redevelopment project property, or of the taxable property having a tax situs in the development or redevelopment project area or district:
 - a. Harrison County Development District No. 2 "Charles Pointe Project No. 1" Assessed Value for Current Tax Year 2019

District 16 - Simpson Bridgeport

Personal Property	Real Property
0	0
0	27,209,820
0	0
7,698,417	41,777,210
7,698,417	68,987,030

b. Harrison County Development District No. 3 "White Oaks Project No. 1" Assessed Value for Current Tax Year 2019

	Personal Property	Real Property
Class I	0	0
Class II	0.	1980
Class III	19142	1,672,640
Class IV	0	0

District 15 - Simpson Outside

Person	l Property Real Property	
Class I	0	0
Class II	0	0
Class III	0	10,560
Class IV	0	0

	Personal Property	Real Property
Class I	0	0
Class II	0	0
Class III	0	0
Class IV	23,620,332	72,179,220
TOTAL	23,639,474	73,864,400

 c. Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" Assessed Value for Current Tax Year 2019

Class II	0	0
Class III	120	44,820
Class IV	0	0

District 15 - Simpson Outside

	Personal Property	Real Property
Class I	0	0
Class II	0	0
Class III	1,557,939	3,023,530
Class IV	0	0
TOTAL	1,558,059	3,068,350
	11111	

d. Harrison County Development District No. 6 "NCWV AIRPORT Project No. 1" Assessed Value for Current Tax Year 2019

	Personal Property	Real Property
Class I	0	0
Class II	0	3,540
Class III		0
Class IV	29,556,607	12,811,980
TOTAL	29,556,607	12,815,520

- 4. The assessed value added to base-assessed value of the development or redevelopment project, or the taxable property having a tax situs in the development or redevelopment area or district:
 - Harrison County Development District No. 2 "Charles Pointe Project No. 1"
 Assessed Value Added to Base-Assessed Value

District 15 - Simpson Outside

Personal Property	Real Property	
0	0	
0	0	
129,715	0	
0	0	

Per	sonal Property	Real Property
	0	0
	0	28,651,920
	0	0
	7,698,417	44,387,870
	7,828,132	73,039,790
-		

Harrison County Development District No. 3 "White Oaks Project No. 1" Assessed Value Added to Base-Assessed Value

District 05 - Clay Outside

Personal Property	Real Property	
0	0	
0	2,100	
19,142	1,672,840	
0	0	

District 15 - Simpson Outside

Personal Property		Real Property	
	0	0	
	0	0	
	0	10,560	
and the second	0	0	

Personal Property	Real Property
0	0
0	
0	0
23,620,332	72,366,200
23,639,474	74,051,700

Harrison County Development District No. 5 "White Oaks Industrial Park Project No. 1" Assessed Value Added to Base-Assessed Value

District	05 -	Clav	Outside
- DULLE	00	OHLY	

	Personal Property	Real Property	
Class I	0	0	
Class II	0	0	
Class III	120	89,640	
Class IV	0	0	

District 15 - Simpson Outside

	Personal Property	Real Property
Class I	0	0
Class II	0	0
Class III	1,557,939	3,154,400
Class IV	0	0
TOTAL	1,558,059	3,244,040

Harrison County Development District No. 6 "NCWV Airport Project No. 1"
Assessed Value Added to Base-Assessed Value

District 16 - Simpson Bridgeport

	Personal Property	Real Property
Class I	0	0
Class II	0	7,080
Class III	0	
Class IV	55,339,268	25,309,680
TOTAL	55,339,268	25,316,760

Please do not hesitate to call if you need additional information.

Sincerely,

Joseph R. "Rocky" Romano Assessor of Harrison County

West Virginia

cc: Harrison County Commission

tr